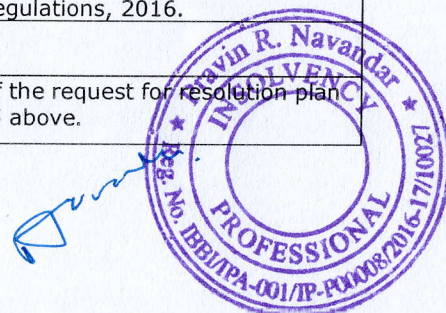


FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	VOVL Limited
2.	Date of incorporation of corporate debtor	19/01/2010
3.	Authority under which corporate debtor is incorporated/registered	Registrar of Companies, Mumbai - Under the Companies Act, 1956
4.	Corporate identity number/limited liability identification number of corporate debtor	U11102MH2010PLC199078
5.	Address of the registered office and principal office (if any) of corporate debtor	<u>Registered office:</u> Auto Cars Compound, Adalat Road, Aurangabad, Maharashtra- 431005 <u>Corporate office:</u> 171 Mittal Court, C wing, Nariman Point, Mumbai India 400 021
6.	Insolvency commencement date of the corporate debtor	8 November 2019
7.	Date of invitation of expression of interest*	26 November 2021 The detailed revised invitation for expression of interest dated 26 November 2021 is available at www.vovl.in & www.sakshamresolve.com
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria is mentioned in detailed Invitation for Expression of Interest, available on www.vovl.in and www.sakshamresolve.com or can be sought by email to group.vovl@prnco.in
9.	Norms of ineligibility applicable under section 29A are available at:	These norms are set out in the detailed Invitation for Expression of Interest, accessible at www.vovl.in and www.sakshamresolve.com .
10.	Last date for receipt of expression of Interest	11 December 2021
11.	Date of issue of provisional list of prospective resolution applicants	12 December 2021
12.	Last date for submission of objections to provisional list	14 December 2021
13.	Date of issue of final list of prospective resolution applicants	16 December 2021
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	14 December 2021
RELEVANT PARTICULARS		
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The prospective resolution applicants shall be given access to the virtual data-room platform containing the request for resolution plan, evaluation matrix, information memorandum and further information on executing a Confidentiality Undertaking with the Resolution Professional / Corporate Debtor. Continued access to the virtual data-room and further participation in the process shall be subject to satisfaction of the conditions set out in the detailed invitation for expression of interest and in accordance with Regulation 36A of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
16.	Last date for submission of resolution plans	15 January 2022
17.	Manner of submitting resolution plans to resolution professional	Details to form part of the request for resolution plan mentioned in point 15 above.



18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	28 February 2022
19.	Name and registration number of the resolution professional	Name: Pravin R. Navandar Registration No.: IBBI/IPA-001/IP-P00008/2016-17/10027
20.	Name, Address and email of the resolution professional, as registered with the Board	Name: Pravin R. Navandar Registered Address with IBBI: D-519, 520 Neelkant Business Park, Nathani Road Vidyavihar, Mumbai, Maharashtra, 400086 Email: pravin@prnco.in
21.	Address and email to be used for correspondence with the resolution professional	Communication Address: D-519, 520 Neelkant Business Park, Nathani Road Vidyavihar, Mumbai, Maharashtra, 400086 Email id: pravin@prnco.in , group.vovl@prnco.in
22.	Further Details are available at or with	www.vovl.in and www.sakshamresolve.com
23.	Date of publication of Form G	26 November 2021

Notes:

- Pursuant to the meeting of the committee of creditors ("CoC") of VOV Limited dated 17 November 2021, the CoC members decided to issue a fresh Form-G for inviting new applicants to submit the expression of interest for submitting resolution plans for the Corporate Debtor.
- The terms and conditions of the resolution plan submission bid process may be changed/amended/abandoned/cancelled/extended or modified at any stage thereof.
- The RP under instructions from CoC reserves the right to accept or reject or disqualify any prospective bidder at any stage of process without assigning any reason and without any notice or liability.
- Any extension in timelines / modification in the content of this advertisement will not necessarily be carried out through another advertisement, but may be notified directly on the Website www.vovl.in and www.sakshamresolve.com and interested applicants should regularly visit the website to keep themselves updated regarding clarifications, modifications, amendments or extensions etc.
- The RP has filed an application on 21 November 2021 before the Mumbai Bench of the Hon'ble National Company Law Tribunal ("NCLT Mumbai") seeking exclusion of time from 2 July 2021 till the date of the filing of the application, on certain grounds as enumerated therein. This application is presently pending adjudication before NCLT Mumbai.
- The above mentioned timelines are subject to further extension/ amendment at the discretion of the CoC and orders that may be passed by NCLT Mumbai in proceedings/applications for exclusion of time /extension the CIRP period.



Pravin R. Navandar
Resolution Professional, VOV Limited
IBBI Regn.No.: IBBI/IPA-001/IP-P00008/2016-17/10027
D-519, 520 Neelkanth Business Park, Nathani Road
Vidyavihar, Mumbai, Maharashtra, 400086
Email: pravin@prnco.in

Date: 26.11.2021

Place: Mumbai